



FRESNO COUNTY EMPLOYEES' RETIREMENT ASSOCIATION

BOARD OF RETIREMENT

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Donald C. Kendig, CPA
Retirement Administrator

DATE: April 6, 2016

TO: Board of Retirement

FROM: Donald C. Kendig, CPA
Retirement Administrator

Staff Contact: Elizabeth Avalos
Administrative Services Assistant

SUBJECT: Travel Request to Attend the 62nd Annual Employee Benefits Conference – RECEIVE AND FILE; APPROVE

Background

Per the Fresno County Employees' Retirement Association (FCERA) Education Policy, paragraphs 7 and 8, trustees are pre-authorized to attend SACRS conferences, NCPRS' Annual Meeting and Legislative Workshop and CALAPRS general assemblies and roundtables; however, attendance at other educational programs requires the consent of the Board.

Discussion

I have a request from Trustee Laura Basua to attend the 62nd Annual Employee Benefits Conference on November 13-16, 2016 in Orlando FL.

Fiscal and Financial Impacts

Fiscal and financial impacts are not known at this time but expected to be approximately \$3,695.

Recommended Action(s)

1. Approve attendance.

Attachment(s)

1. Meeting Brochure



62nd Annual Employee Benefits Conference

November 13-16, 2016

Orange County Convention Center | Orlando, Florida

Preconference: November 12-13, 2016



#IFANNUAL





International Foundation
OF EMPLOYEE BENEFIT PLANS 
Education | Research | Leadership

Dear Colleague,

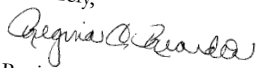
With an election year upon us, and much at stake with our health care and retirement systems, it is important we plan for the future. The work we do today will ensure our funds remain strong and stable for years to come.

Find the education you need to effectively support your funds at the 62nd Annual Employee Benefits Conference. Designed by a network of industry experts, the Annual Conference will cover the need-to-know issues and trends in employee benefits. It is a conference unlike anything else available and one you cannot afford to miss.

As an attendee, you will join more than 5,000 trustees, administrators and fund professionals from across the country who rely on the Annual Conference every year. Sessions cover 11 targeted learning tracks in multiemployer and public employee benefit plans and provide actionable solutions you can take back to your funds. More than 200 industry experts will also be on hand as speakers and moderators, volunteering their time to help us find solutions to the challenges we face.

Show your commitment to plan participants and their families by making education a priority in 2016. Join me for the 62nd Annual Employee Benefits Conference November 13-16, 2016 in Orlando, Florida for the educational event of the year. I look forward to seeing you there.

Sincerely,



Regina C. Reardon
President and Chair of the Board
International Foundation of Employee Benefit Plans

18700 West Bluemound Road, Brookfield, WI 53045
Telephone (262) 786-6700 | Fax (262) 786-8670
www.ifebp.org



62nd Annual Employee Benefits Conference

November 13-16, 2016

Orange County Convention Center | Orlando, Florida



Whether you are a trustee, an administrator or an advisor of pension, health and welfare funds, the decisions you make have a tremendous impact on the lives of plan participants every day. Education plays a critical role in your ability to make effective decisions on their behalf. Join us for the 62nd Annual Employee Benefits Conference and receive the critical, unbiased education you need to successfully fulfill the duties of your role.

Addressing emerging issues and current trends as identified in partnership with a committee of your peers, the Annual Conference is your one stop for all things employee benefits education. In addition, this unique venue provides an incredible opportunity to network with industry experts and peers facing similar challenges to your own.

The Content

More than 100 sessions are offered at the Annual Conference—each addressing the topics of greatest interest to you. Ranging in complexity from beginning to advanced, sessions are broken down into focused tracks including:

- Administration
- Fiduciary Responsibility
- General Topics
- Health and Welfare
- Investments
- Pensions
- Public Plans
- Retirement Security/Financial Education
- Apprenticeship, Training and Education
- Fund Professionals—Accountants
- Fund Advisors—Attorneys.

The Takeaways

Every single session is designed to address the unique challenges you face and provide valuable tools and takeaways you can bring home and apply.

The Community

The Annual Conference provides a unique opportunity to gain deeper insights into the issues you deal with most. Bringing together more than 5,000 attendees, 300 expert speakers and 200 exhibitors, the Annual Conference is the premier event for networking and peer-to-peer learning. It is ideal for:

- Taft-Hartley fund trustees, administrators, business managers and association leaders
- Public sector plan trustees and staff
- Fund administrators and managers
- Third-party administrators (TPAs)
- Benefit consultants
- Attorneys, accountants and actuaries
- Investment managers and consultants
- Coalition leaders
- Others who are involved in the overall management and administration of benefit trust funds.



Conference and Exhibit Information



The Venue

Orange County Convention Center | Orlando, Florida

The nation's second largest convention center, the Orange County Convention Center is located in the heart of Orlando's tourism district and is a short, 25-minute drive from the Orlando International Airport.

Explore Orlando and its many attractions at the end of each day, and bring your family along for a trip they will not soon forget. Multiple restaurants, sights and amenities are conveniently located near the convention center and numerous hotels in the area.

Exhibit Hall

Heavily relied upon by attendees looking for new products and services available to their funds, the exhibit hall draws attendees throughout the duration of the Annual Conference. Interested in exhibiting? Visit www.ifebp.org/exhibits to download the conference prospectus, or call Sandra Lange at (262) 373-7657.



Sponsorships

Sponsorships are a cost-effective way to grow your brand presence within this targeted audience while providing helpful resources that improve the attendees, overall conference experience. A variety of sponsorships are available at numerous price points to accommodate your budgetary needs. Interested in sponsoring the Annual Conference? Visit www.ifebp.org/sponsorship to download the sponsorship brochure, or call Diane Mahler at (262) 373-7656.



Hotel Information

The International Foundation has negotiated discounted rates for attendees at a number of Orlando hotels. To secure discounted pricing, reservations must be booked through the International Foundation.

1 Disney's Animal Kingdom Lodge*

Rate: \$229 | IF Block: 330

Miles From Convention Center: 15

970 guest rooms. Maximum of four guests per standard room. Additional guests: \$25.00 per person 18+.

Step into the heart of Africa at this magnificent resort hotel. The horseshoe-curved design provides spectacular views of four lush savannas that over 200 hoofed animals and birds call home. Delight in dazzling pool areas, exciting animal programs and one of the largest collections of African art in the United States.

2 Disney's Contemporary Resort*

Rate: \$289 | IF Block: 160

Miles From Convention Center: 15

656 guest rooms. Maximum of five guests per standard room. Additional guests: \$25.00 per person 18+.

Modern design and art surround guests as sleek monorails silently glide through a 90-foot atrium lobby. Overlooking 4.5 miles of shoreline on Bay Lake and the Seven Seas Lagoon. Main Disney Monorail hub.

3 Disney's Coronado Springs Resort*

Rate: \$175 | IF Block: 250

Miles From Convention Center: 14

1,912 guest rooms. Maximum of four guests per standard room. Additional guests: \$15.00 per person 18+.

Celebrate the cultures of Mexico and the American Southwest at this lakeside resort with Mayan architecture. From the colorful spring-fed Fountain of the Doves to the hidden treasures of the Mayan ruin-themed Dig Site pool, escape to a tranquil lakeside destination unlike any other.

4 Disney's Grand Floridian Resort and Spa*

Rate: \$299 | IF Block: 220

Miles From Convention Center: 15

867 guest rooms. Maximum of five guests per standard room. Additional guests: \$25.00 per person 18+.

The ultimate in Disney luxury provides the highest level of attentive service in an exquisite world of Victorian grandeur. Winding pathways guide visitors to pristine beaches, clay tennis courts, a marina, a full-service spa and a fabulous new pool area.

5 Disney's Polynesian Village Resort*

Rate: \$249 | IF Block: 160

Miles From Convention Center: 15

484 guest rooms. Maximum of five guests per standard room. Additional guests: \$25.00 per person 18+.

Celebrate the spirit of the South Pacific at this oasis of tropical palms, lush vegetation, koi ponds and white-sand beaches. From moonlit nights on our torch-lined waterfront to the world-class restaurants, discover the signature tropical ambiance that's made Disney's Polynesian Village Resort a favorite.

6 Disney's Wilderness Lodge*

Rate: \$229 | IF Block: 240

Miles From Convention Center: 12

727 guest rooms. Maximum of four guests per standard room. Additional guests: \$25.00 per person 18+.

Escape to the rustic majesty of America's great Northwest. Disney's Wilderness Lodge celebrates American craftsmanship and honors the beauty of the untamed wilderness. Soak in the splendor of the great outdoors, from nature trails through pine forests to rocking chairs that overlook a murmuring creek.

7 Disney's Yacht Club Resort*

Rate: \$239 | IF Block: 300

Miles From Convention Center: 12

621 guest rooms. Maximum of four guests per standard room. Additional guests: \$25.00 per person 18+.

The resort evokes the timeless era of New England seaside hotels from the late 1800s. Anchored along the shores of the 25-acre Crescent Lake, it features serene grounds and nautical touches. Soak up the sun on the white-sand beaches lakeside or cool off at Stormalong Bay, a unique 750,000-gallon pool complete with water slide, sandy bottom, whirlpools and water current.

8 Hyatt Regency Orlando

Rate: \$239 | IF Block: 150

Miles From Convention Center: ½ block (connected)

1,639 guest rooms. Maximum of four guests per standard room. Additional guests: \$20.00 per person 18+.

Guest rooms have a stunning resort ambiance and a prime location on International Drive. Minutes from Orlando's world-famous theme parks and attractions, it offers convenient access to world-class dining, shopping, entertainment and nightlife. Ten dining and entertainment options, a full-service spa, salon and 24-hour fitness center, and three sparkling pools.

9 Rosen Plaza

Rate: \$192 | IF Block: 425

Miles From Convention Center: 0

800 guest rooms. Maximum of four guests per standard room. Additional guests: \$20.00 per person 18+.

Intimate, warm and inviting, the hotel is within steps of the convention center. Guestroom renovation completed in 2015. Point Orlando open-air shopping located directly across the street offers more than 40 restaurants, shops and attractions. Complimentary access to fitness center and complimentary daily scheduled shuttles to Universal Orlando and Sea World.

10 Rosen Centre

Rate: \$205 | IF Block: 725

Miles From Convention Center: 0

1,334 guest rooms. Maximum of four guests per standard room. Additional guests: \$20.00 per person 18+.

Hotel features nine restaurants and lounges, including Everglades Restaurant and Bar and 24-hour Red's Deli. The hotel features an Olympic-size tropical outdoor swimming pool and The Spa at Rosen Centre, a full-service hair salon, health club and state-of-the-art fitness center.

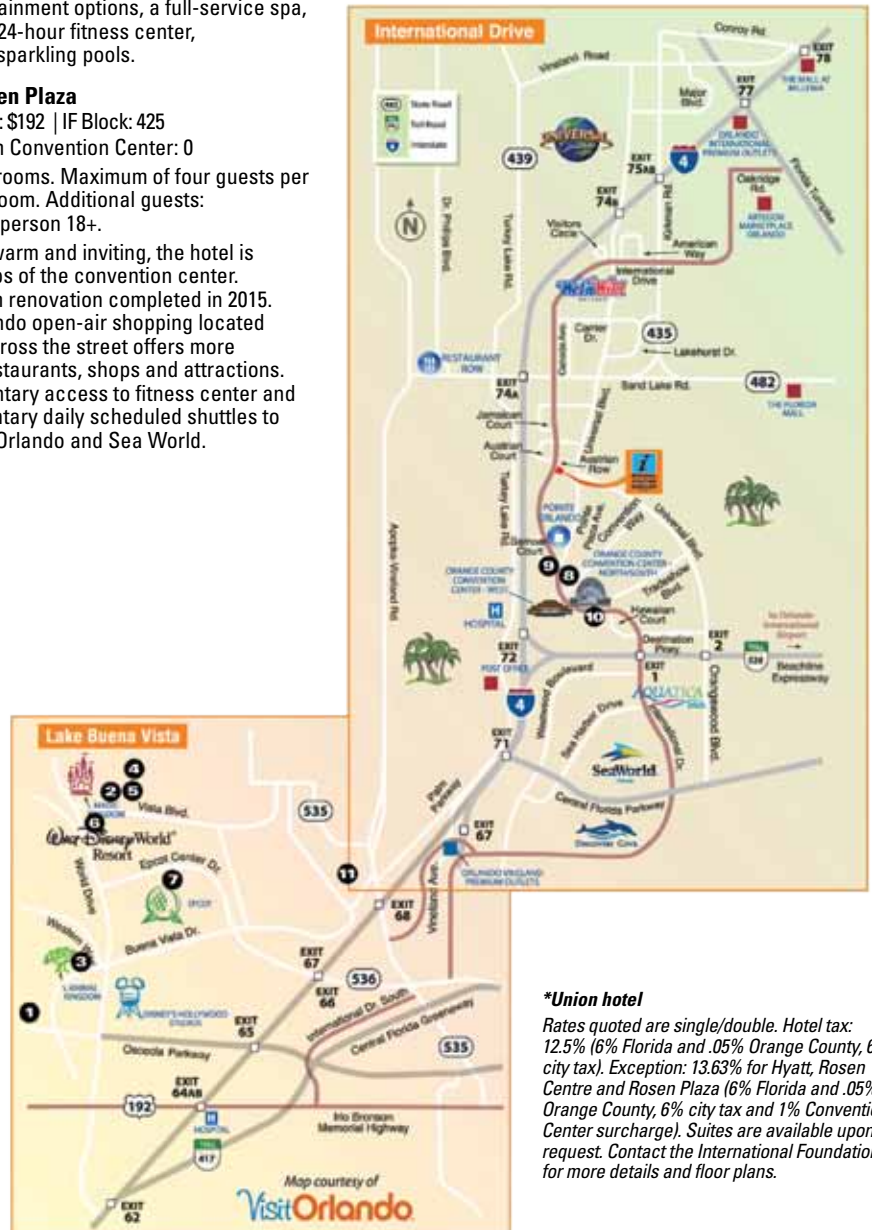
11 Buena Vista Palace*

Rate: \$184 | IF Block: 600

Miles From Convention Center: 7

1,014 guest rooms. Maximum of five guests per standard room. Additional guests: \$20.00 per person 18+.

Amenities include three pools, five restaurants/lounges and a full-service spa located across the street from Disney Springs (formerly Downtown Disney). Enjoy more than 150 restaurants, specialty shops and evening entertainment options. Complimentary transportation is provided to all four Disney theme parks.



*Union hotel

Rates quoted are single/double. Hotel tax: 12.5% (6% Florida and .05% Orange County, 6% city tax). Exception: 13.63% for Hyatt, Rosen Centre and Rosen Plaza (6% Florida and .05% Orange County, 6% city tax and 1% Convention Center surcharge). Suites are available upon request. Contact the International Foundation for more details and floor plans.

Visit www.ifebp.org/orlandohotels for complete hotel descriptions, rates and options.

REGISTRATION/2016

62nd Annual Employee Benefits Conference (01-1601)

CUSTOMER INFORMATION (Please print clearly)

Priority code **1601 W** Individual ID# or CEBS® ID# _____
 Full first name _____ M.I. _____ Last name _____
 Employer _____
 Title _____
 Address _____ ☐ Business ☐ Home
 City _____ State/Province _____ Country _____ ZIP/Postal code _____
 Phone _____ Fax _____
 E-mail _____ Last 4/3 digits of SSN/SIN _____ Date of birth (mm/dd/yyyy) _____

See our policies regarding your registration/cancellation/refund/record retention/photo release and privacy at www.ifebp.org/policies.

NOT A MEMBER? JOIN NOW TO ATTEND.

☐ Individual \$325* ☐ Organizational \$960* Members-only conference—Join now to be eligible to attend. *Membership dues are reduced quarterly. Visit www.ifebp.org/join for current rates.

REGISTRATION INFORMATION

Organization representing _____ Organization # _____
 Badge name _____ Badge title _____
 Special dietary requirements—specify _____
 Form completed by _____ Phone _____

 Special assistance?
☐ Yes ☐ No

62ND ANNUAL EMPLOYEE BENEFITS CONFERENCE • NOVEMBER 13-16, 2016 • ORANGE COUNTY CONVENTION CENTER • ORLANDO, FLORIDA (01-1601)

Conference Registration Fee—Sunday-Wednesday, November 13-16
 Member (includes welcome reception, Monday and Tuesday lunch) _____
 Until Oct. 2 _____ \$1,450 After Oct. 2 _____ \$1,700

New Trustees Institute—Saturday-Monday, November 12-14 (01-16N8)
 New Trustees Institute _____
 Member Nonmember Member Nonmember
☐ \$1,245 ☐ \$1,575 ☐ \$1,495 ☐ \$1,825

Preconference Registration—One-Day Workshop—Saturday OR Sunday, November 12 or 13
 Saturday Workshop Session # PC _____ } Topics to be announced _____
 Sunday Workshop Session # PC _____ }
 PC30 Sunday Lifetime Financial Planning (attendees under 50) _____
 PC36 Spouse Registration: Lifetime Financial Planning (personal check/credit card) Name _____

Preconference Registration—Two-Day Workshops—Saturday AND Sunday, November 12 and 13
 PC53/54 Lifetime Retirement Planning (attendees over 50) _____
 PC55/56 Spouse/Guest: Lifetime Retirement Planning (personal check/credit card) Name _____

Masters Programs—Saturday AND Sunday, November 12 and 13
 Each class is limited to 75. Must meet eligibility requirements below.
Administrators Masters Program (AMP®) (01-16E2) _____
☐ I have at least five years of professional administrative experience. (Includes one lunch)
Trustees Masters Program (TMP) (01-16D2) _____
☐ I have been a trustee for at least five years and attended two International Foundation programs.
TMP Advanced Leadership Summit—Sunday ONLY (01-16D3) _____
☐ I have earned my TMP pin.

CAPPP®—Cert. of Achiev. in Public Plan Policy—Saturday AND Sunday, November 12 and 13
☐ Employee Health Part I (01-1611H) ☐ Employee Pensions Part I (01-1611P) _____

2016 CANCEL POLICY: Early cancel fee is \$50/meeting day. Within 30 days of meeting, cancel fee is 50% of registration fee.

HOTEL

Reservation deadline: September 30, 2016 Include \$400 hotel deposit Visit www.ifebp.org/orlandohotels for hotel options.
 Reservations confirmed on a first-come, first-served basis. Best available will be assigned. # of Adults _____ # of Children _____ Arrival date _____ Departure date _____
 1st choice _____ 2nd choice _____ 3rd choice _____ 4th choice _____

Special requests _____ ☐ King bed ☐ Two beds

 ALL HOTELS ARE
 SMOKE-FREE

CONTINUING EDUCATION CREDIT

\$25 continuing education service charge due at time of registration (if applicable). The International Foundation will apply for CE credit based on requests. You must indicate the profession for which credit is requested.

☐ Actuary ☐ Attorney ☐ CFP ☐ CIMA ☐ CPA ☐ Insurance producer* ☐ PHR/SPHR/GPHR
☐ Other, specify _____

Licensed in the state of _____ License/NPN/BAR/CPA # _____

*Preapproval of programs/seminars is required in ALL insurance states. This process can take up to 90 days. Late requests could preclude insurance producers from earning credit. Note: Requests made for CE credit on this form do not guarantee administration of credit.

☐ **CEBS CPE** Continuing education forms are not required to earn CEBS CPE credit. By checking this box you will be provided with continuing education forms in your registration packet. These forms can be turned in at the program for a CPE certificate for documentation and to assist you with self-reporting your CEBS CPE credits. \$25 CE fee does not apply. Visit www.cebscpe.org for additional information on reporting CEBS CPE credit hours.

PAYMENT INFORMATION

Full payment in U.S. funds must accompany order. Make check payable to International Foundation.

☐ Check # _____ \$ _____
☐ VISA ☐ MasterCard ☐ Discover ☐ American Express
 Credit card # _____ Exp. date _____
 Cardholder's name (print) _____

REGISTRATION/ORDER SUMMARY

Membership fee \$ _____
 Registration fee \$ _____
 Preconf./AMP®/TMP/CAPPP® fee \$ _____
 Hotel deposit (\$400) \$ _____
 Continuing education service fee (\$25) \$ _____
Total (U.S. funds) \$ _____



Register online at www.ifebp.org



Fax your registration with
 credit card number:
 (262) 364-1818



Mail the registration form with check or
 credit card number to:
 International Foundation—Conference
 P.O. Box 689954, Chicago, IL 60695-9954



For registration information, e-mail
edreg@ifebp.org, or phone toll-free
 (888) 334-3327, option 2, or
 (262) 786-6710, option 2.

