

**Meeting Location:
County of Tulare
Board of Supervisors Chambers
2800 West Burrel Avenue
Visalia, CA 93291
August 22, 2025 9:00 AM**

AGENDA DATE: August 22, 2025

ITEM NUMBER: Item #9

SUBJECT: Approve and Authorize the President to Execute an Agreement with CliftonLarsonAllen, LLP (CLA) for Independent Auditor Services in connection with SJVIA's financial statements for FY 2024-25 through FY 2026-27, including two optional one-year extensions for a total amount not to exceed \$151,990 (A)

REQUEST(S): That the Board approve and authorize the President to execute an agreement with CliftonLarsonAllen, LLP (CLA) for independent auditor services in connection with SJVIA's financial statements for FY 2024-25 through FY 2026-27, including two optional one-year extensions for a total not to exceed \$151,990.

DESCRIPTION:

The SJVIA Auditor-Treasurer issued a Request for Proposal (RFP) for audit services on December 20, 2024, with a proposal submission deadline of January 23, 2025. Two firms—CliftonLarsonAllen LLP (CLA) and Vasquez & Company LLP—submitted proposals in response to the RFP.

A review committee, comprised of representatives from the County of Fresno Auditor-Controller/Treasurer-Tax Collector's (ACTTC) Office, evaluated the proposals based on both cost and technical criteria outlined in the RFP. Following the evaluation process, CLA received the highest overall rating.

ALTERNATIVE ACTION:

Should your Board not approve the recommended action, the SJVIA Auditor-Treasurer would need to issue another RFP for audit services which would

AGENDA: San Joaquin Valley Insurance Authority

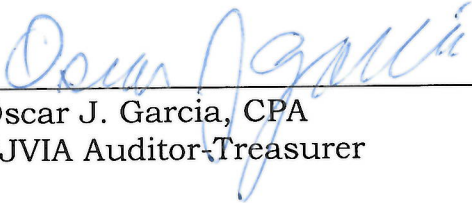
DATE: August 22, 2025

delay the audit of the 2025 Financial Statements without any certainty of a more competitive or cost-effective bid.

FISCAL IMPACT/FINANCING:

Your Board's approval of the recommended action would result in a maximum fixed cost of \$151,990, which includes the performance of a Single Audit if required.

ADMINISTRATIVE SIGN-OFF:



Oscar J. Garcia, CPA
SJVIA Auditor-Treasurer