



#### BOARD OF DIRECTORS

GARRY BREDEFELD

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BUDDY MENDES

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BRIAN PACHECO

AMY SHUKLIAN

PETE VANDER POEL

**Meeting Location:**  
**County of Fresno**  
**Board of Supervisors Chambers**  
**2281 Tulare Street, #301**  
**Fresno, CA 93721**  
**July 18, 2025 9:00 AM**

**AGENDA DATE:** July 18, 2025

**ITEM NUMBER:** Item 10

**SUBJECT:** Adopt Proposed Budget for Fiscal Year 2025-2026  
(A)

**REQUEST(S):** That the Board adopt the proposed 2025-2026  
Fiscal Year budget.

#### **DESCRIPTION:**

The SJVIA has traditionally adopted a July 1st to June 30th fiscal year budget. Projected revenue and expenditures for all plans are included for all entities currently participating in the SJVIA.

The proposed budget compares projected revenue to projected expenditures including:

- Fixed costs,
- Claims cost, and
- Fully-insured premium

Projections are based on 2025 contracts in place, 2026 renewal requests, and current enrollment.

#### **FISCAL IMPACT/FINANCING:**

The budget proposes revenue and expense projections of \$155,460,652 and \$153,025,493, respectively, resulting in a \$2,435,159 surplus balance for the 2025-2026 fiscal year. The balance is based on the margin applied to the SJVIA coverage.

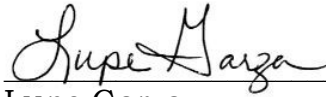
**AGENDA:** San Joaquin Valley Insurance Authority

**DATE:** July 18, 2025

**ADMINISTRATIVE SIGN-OFF:**

A handwritten signature in cursive script, reading "Hollis Magill", written over a horizontal line.

Hollis Magill  
SJVIA Manager

A handwritten signature in cursive script, reading "Lupe Garza", written over a horizontal line.

Lupe Garza  
SJVIA Assistant Manager