

**Meeting Location:
County of Tulare
Board of Supervisors Chambers
2800 West Burrell Avenue
Visalia, CA 93291**

AGENDA DATE: May 30, 2025

ITEM NUMBER: Item 12

SUBJECT: Receive Consultant's Report on the Plan Year 2026 Marketing Timeline (I)

REQUEST(S): That the Board receive the Consultant's update on the plan year 2026 marketing timeline.

DESCRIPTION:

As the SJVIA prepares for the 2026 renewals, the SJVIA staff, with Keenan's assistance, issued two RFPs concurrently; one for the dental plans (self-funded dental PPO and fully insured dental HMO) and one for the Pharmacy Benefit Manager (PBM). Following is the timeline:

May 12: Dental Proposal Submission

- Due date for vendor proposals

May 19: PBM Proposal Submission

- Due date for vendor proposals

June 2: Vendor Proposal Evaluation

- Review all submitted proposals for completeness and compliance
- Provide initial scoring of proposals
- Prepare report for SJVIA staff (first draft of SJVIA Board report)

June 9-13: SJVIA Feedback Due

- SJVIA feedback provided
- RFP finalists selected
- Finalist interviews scheduled

June 16-20: Finalist Interviews

- PBM finalist interviews
- Dental finalist interviews
- Reference check

AGENDA: San Joaquin Valley Insurance Authority

DATE: May 30, 2025

June 23-27: Finalize SJVIA Board Report

- Final Keenan edits to Board report
- Keenan adds feedback from finalist interviews to RFP reports
- Vendor recommendations included in the report
- SJVIA staff receives RFP reports for review

June 30-July 3 SJVIA Board Items Due to SJVIA Staff

- SJVIA provides final edits
- SJVIA Board report finalized

July 18: Board Presentation

- Present the final recommendation to the SJVIA Board
- Dental and PBM providers selected

July 21: RFP vendor notifications

- Notify vendors of selections
- Implementation process starts with award winners


FISCAL IMPACT/FINANCING:

To be determined.

ADMINISTRATIVE SIGN-OFF:



Hollis Magill
SJVIA Manager



Lupe Garza
SJVIA Assistant Manager