



**BOARD OF DIRECTORS**

STEVE BRANDAU  
NATHAN MAGSIG  
BUDDY MENDES  
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PETE VANDER POEL

**Meeting Location:  
County of Tulare  
Board of Supervisors Chambers  
2800 W. Burrel Avenue  
Visalia, CA 93291**

**AGENDA DATE:** August 27, 2021

**ITEM NUMBER:** Item 15

**SUBJECT:** Receive Consultant’s Self-Funded Medical and Dental Claims Audit Vendor Marketing Report and Authorize President to Execute Agreement Subject to Approval of SJVIA Counsel and Staff (A)

**REQUEST(S):** That the Board receive the self-funded claims audit marketing report, approve the recommended vendor, and authorize President to execute agreement subject to approval of SJVIA counsel and staff.

**DESCRIPTION:**


Three auditing firms (J. Graham Inc., Moss Adams, and TFG Partners) were compared for providing medical and dental self-funded claims audit services to the SJVIA. After careful consideration, the recommendation is to move forward with TFG Partners based on the following factors:

- The auditing procedure is more extensive; e.g., 600 algorithms, COVID-19 testing, J codes, mental health parity
- TFG Partners not only audits the claims but also works with the client to identify problematic areas and create solutions to improve efficiency
- TFG Partners audited the SJVIA’s former PBM, Envolve Rx

**FISCAL IMPACT/FINANCING:**

The total cost for auditing the self-funded medical and dental claims for plan years 2019 and 2020 is \$65,000.

**ADMINISTRATIVE SIGN-OFF:**

  
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Hollis Magill  
SJVIA Manager

  
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Lupe Garza  
SJVIA Assistant Manager