



**BOARD OF DIRECTORS**

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**Meeting Location:  
County of Fresno  
Board of Supervisors Chambers  
2281 Tulare Street, #301  
Fresno, CA 93721**

**AGENDA DATE:** July 23, 2021

**ITEM NUMBER:** Item 11

**SUBJECT:** Receive Consultant's Update on Wellness Budget for SJVIA Participating Entities (I)

**REQUEST(S):** That the Board receive the consultant's update on wellness budget for SJVIA participating entities.

**DESCRIPTION:**

For Plan Year 2021 the SJVIA has a wellness budget of \$367,240. The wellness funds come from three sources: 1) Kaiser \$50,000, 2) Anthem \$50,000, and 3) \$2.50 PEPM built into the premium rates.

The SJVIA's role is to support the SJVIA members in their wellness campaigns and programs by tracking budgeted allocation of wellness funds and sponsorship of minimal budget-impacting events; for example, the "Walking Works!" challenge. There are other wellness activities, such as biometric and mammography screening events that are contracted under the SJVIA, charged through claims or paid using wellness funds, and scheduled throughout each year as requested by participating entities.

Both participating entities, the County of Fresno and the County of Tulare, have established their own wellness programs and utilize SJVIA wellness funds to further their program offerings to their employee populations.


**FISCAL IMPACT/FINANCING:**

The overall budget for Plan Year 2021 is \$367,240. The County of Fresno has an allocation of \$232,460 and the County of Tulare has an allocation of \$134,780. The attached wellness budget exhibit shows budget allocation and YTD expenditures by County and the SJVIA as a whole.

**AGENDA:** San Joaquin Valley Insurance Authority


**DATE:** July 23, 2021

**ADMINISTRATIVE SIGN-OFF:**



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Hollis Magill  
SJVIA Manager



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Lupe Garza  
SJVIA Assistant Manager