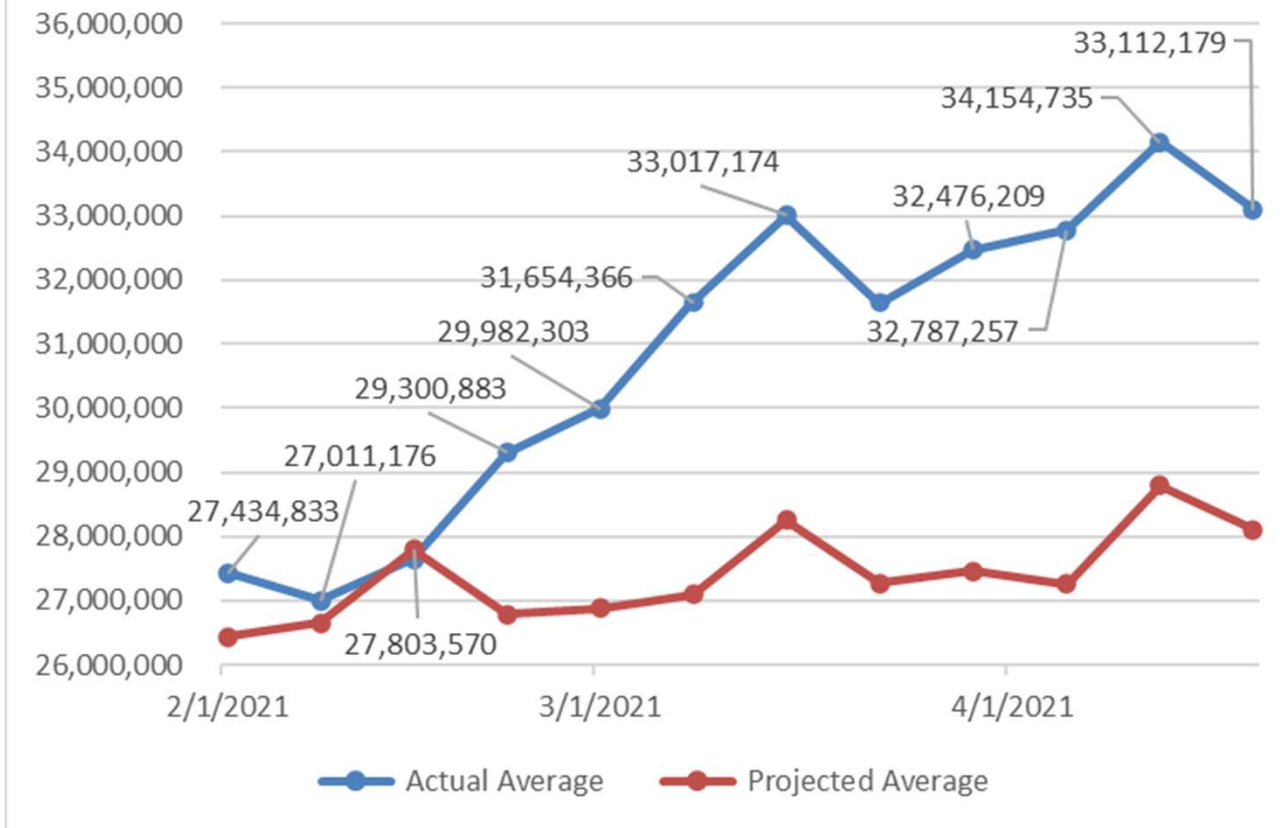


SJVIA Cash Flow Projections

Justin Pratt
May 7, 2021

Projected vs. Actual Cash Flows For the Fiscal Year Ending June 30, 2021 Weekly Averages



Lowest (Actual)

- 7/7/20 - \$22,415,735

Highest (Actual)

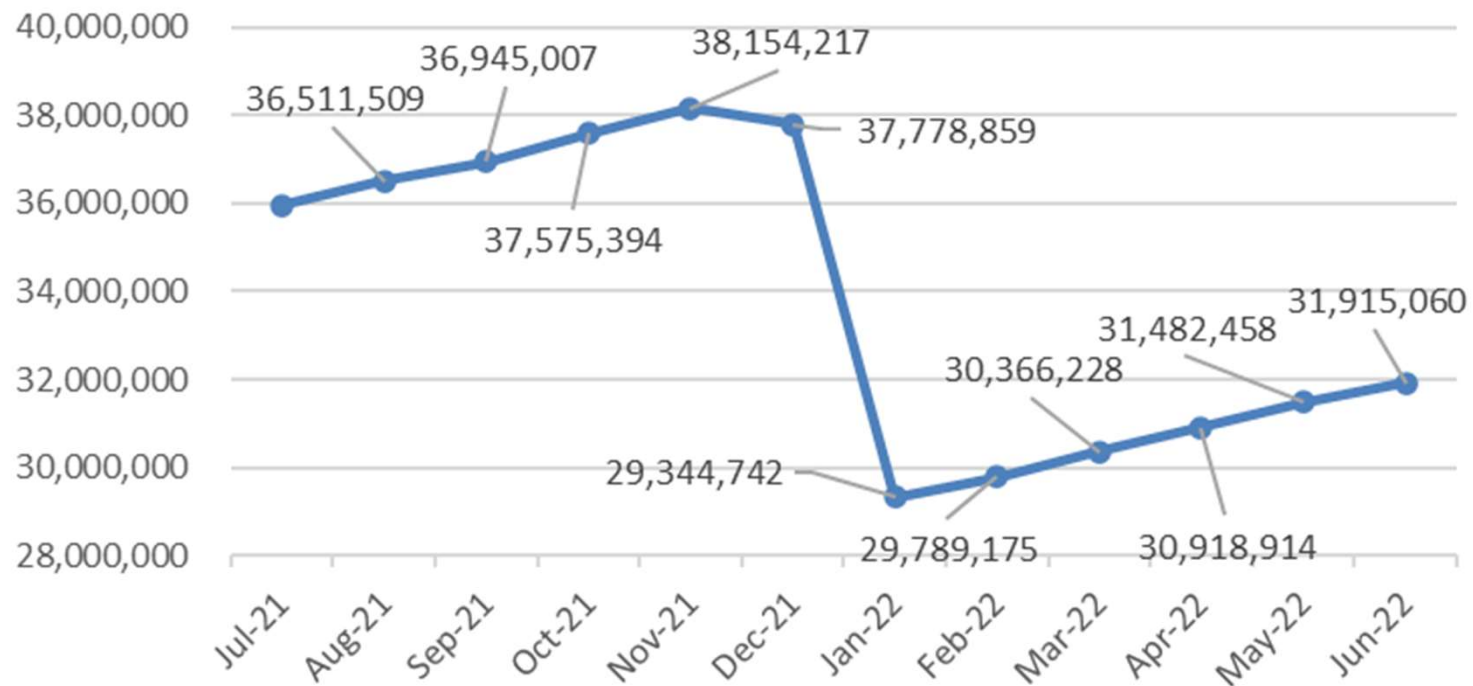
- 4/10/21 - \$35,062,371

- Receipt delays in primary transmittals briefly closed the gap between beginning projections & actuals.
- Average Daily PPO/EPO claims for February = \$147k
Average Daily PPO/EPO claims for March = \$157k
Average Daily PPO/EPO claims for April = \$173k
FY2021 Daily Average matching projections.
- Cash position currently \$5M above projected totals

SJVIA Debt Obligations & Cash Positions 5/7/2021	IBNR Reserves	2-Month Stablization Reserve	COF & COT Loans & Int. Payable	Total
Current Debt Obligations	\$ 7,099,300	\$12,120,904	\$ 9,706,581	\$28,926,785
		Debt Obligations Met?		
Current Cash Position	YES	YES	YES	\$34,886,951
		Debt Obligations Met?		
Cash Projection, 6/30/2021	YES	YES	YES	\$34,614,993

- IBNR & Stabilization amounts based on FY2021 end of 2nd quarter reports, Loan & Int Payable as of 3/31/2021.
- Current cash position total taken on 4/26/2021.
- We are currently capable of meeting *all* debt obligations and can maintain that capability through the remainder of the fiscal year.
- All loans & interest payable due on 12/30/2021.

Projected Average For the Fiscal Year Ending June 30, 2022



- Receipts expected to exceed disbursement throughout all of FY2022.
- Without factoring in the effects of the loan payment, cash position for FY2022 is expected to improve by approximately \$4.6M.
- These projections assume full loan repayment will occur on its 12/30/2021 due date.