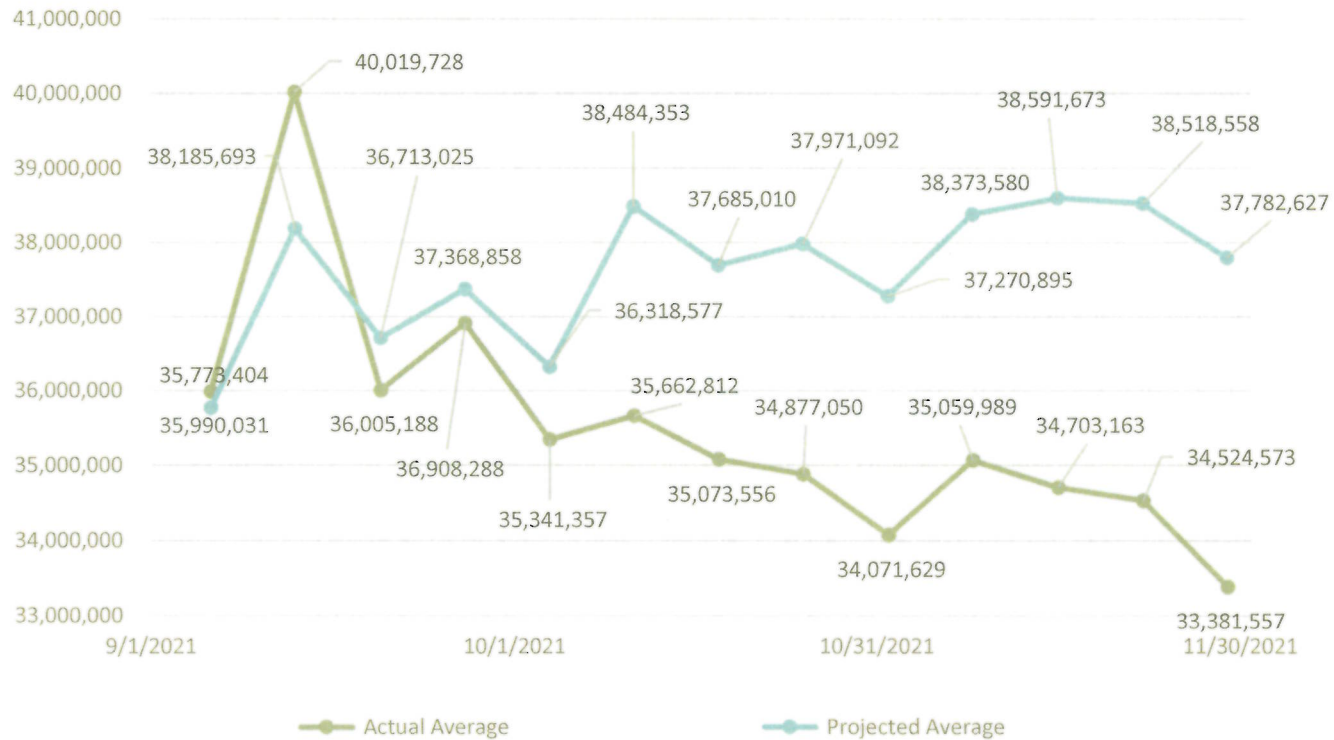


SJVIA Cash Flow Projections

Jamie Lucas
December 10, 2021

Projected vs. Actual Cash Flows For the Fiscal Year Ending June 30, 2022 Weekly Averages



Lowest (Actual)

- 9/13/21 - \$33,381,557

Highest (Actual)

- 11/29/21- \$40,019,728

- Decrease in actuals average cash flows attribute to timing of COF Actives receivables
- Average Daily PPO/EPO claims for this period = 119K
- Pharmacy claims and dental claims expenses normalizing
- Member contributions remained steady & consistent.

SJVIA Debt Obligations & Cash Positions 12/10/2021	IBNR Reserves	3-Month Stablization Reserve	COF & COT Loans & Int. Payable	Total
Current Debt Obligations	\$ 7,281,020	\$ 18,344,990	\$ 9,758,609	\$ 35,384,619
		Debt Obligations Met?		
Current Cash Position	YES	YES	YES	\$ 36,989,029
		Debt Obligations Met?		
Cash Projection, 12/31/2021	YES	YES	YES	\$ 22,121,215

- Current cash position total taken on 12/2/2021.
- We are currently capable of meeting *all* debt obligations and can maintain that capability through the remainder of the fiscal year.
- All loans & interest payable due on 12/30/2021.