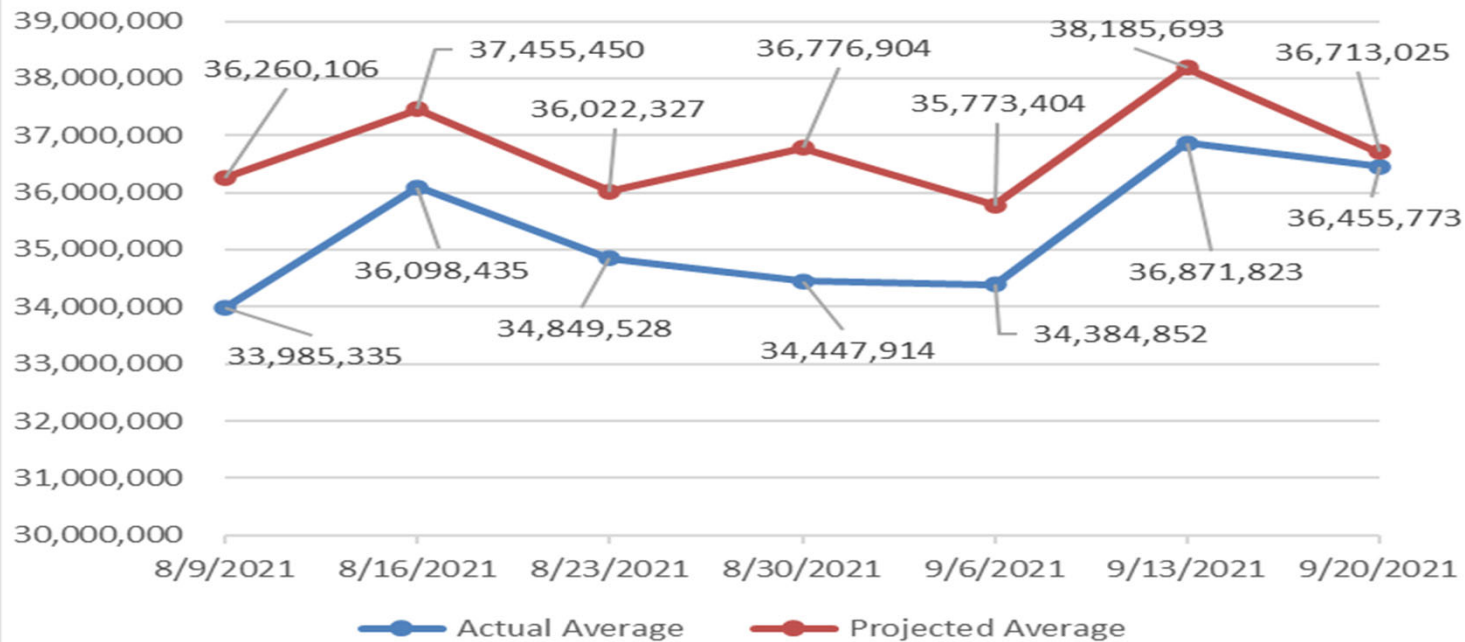


SJVIA Cash Flow Projections

Pai Her
October 15, 2021

Projected vs. Actual Cash Flows For the Fiscal Year Ending June 30, 2022 Weekly Averages



Lowest (Actual)

- 8/10/21 - \$31,194,087

Highest (Actual)

- 8/16/21 - \$38,147,379

- Decrease in actuals average cash flows attribute to timing of COF Actives receivables
- Average Daily PPO/EPO claims for this period = 111K
- Pharmacy claims and dental claims expenses normalizing
- Member contributions remained steady & consistent.

SJVIA Debt Obligations & Cash Positions 10/15/2021	IBNR Reserves	3-Month Stablization Reserve	COF & COT Loans & Int. Payable	Total
Current Debt Obligations	\$ 7,281,020	\$ 18,344,990	\$ 9,758,609	\$35,384,619
Debt Obligations Met?				
Current Cash Position	YES	YES	YES	\$37,546,622
Debt Obligations Met?				
Cash Projection, 12/31/2021	YES	YES	YES	\$28,214,318

- IBNR & Stabilization amounts based on FY2022 end of 1st quarter reports, Loan & Int Payable as of 9/30/2021.
- Current cash position total taken on 9/27/2021.
- We are currently capable of meeting *all* debt obligations and can maintain that capability through the remainder of the fiscal year.
- All loans & interest payable due on 12/30/2021.