

# **Great-West Retirement Services' Lunch & Learn Seminar dates in October 2012 and January 2013**

## **October 2012 Lunch & Learn Summary:**

The presentation on the Target Date Funds will be done by Mark Branish, Maxim Mutual Fund Wholesaler. Mark is responsible for the marketing and outreach on all of our Maxim products including the MLAAS Funds. He will provide insight into how these funds are constructed and what type of employees can benefit from utilizing these funds in their investment lineup.

## **January 2013 Lunch & Learn Summary:**

Brion Beetz, Regional Director, Northern California GWRS will provide an overview on the basic rules and regulations regarding how 457(b) deferred compensation plans operate. He will touch on the rules of the IRS code and how 457 plans integrate with other types of pension plans.