

Deferred Compensation Management Council

September 24, 2026 Special Meeting Agenda



Donald Kendig, Retirement Administrator, **Chair**
Lawrence Seymour, Program Manager, **Vice-Chair**
Oscar Garcia, Auditor-Controller / Treasurer-Tax Collector
Kari Gilbert, Director of Child Support Services
Hollis Magill, Director of Human Resources
Paul Nerland, County Administrative Officer
Sheri Walden, Assistant Director of Internal Services

**The special meeting will be held at 2:00 p.m. in Room 301 of the Hall of Records,
2281 Tulare Street, Fresno, CA 93721.**

In compliance with the Americans with Disabilities Act, if you need special assistance to participate in this meeting, please contact the Human Resources Department as soon as possible at (559) 600-1810. Reasonable requests made at least 48 hours in advance of the meeting will help to ensure accessibility to this meeting. Late requests will be accommodated to the extent reasonably feasible.

All supporting documentation is available for public review in the Human Resources Department's Employee Benefits Division office, located at 2220 Tulare Street, 14th Floor, Fresno, CA 93721, during regular business hours, 8:00 a.m. – 5:00 p.m., Monday through Friday. Agenda items are also available online at <http://www2.co.fresno.ca.us/1010/DCMC/DCMCdefault%202012.htm>.

1. Call to Order.
2. Public Comment – At this time, members of the public may comment on any item, within the jurisdiction of the Deferred Compensation Management Council, not appearing on the agenda. Please limit comments to 3 minutes or less.
3. Approve the September 24, 2026 Special Meeting Agenda.
4. Approve the proposed amended Conflict of Interest Code for the Deferred Compensation Management Council and direct staff to submit the amended Code to the Board of Supervisors for recommended adoption.

Item 4



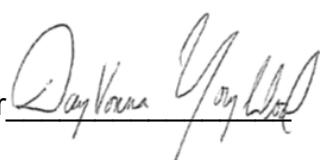
Inter Office Memo

DEPARTMENT OF
HUMAN RESOURCES

ITEM 4

DATE: September 24, 2026

TO: Deferred Compensation Management Council

FROM: DayVonna Youngblood, Human Resources Manager 

SUBJECT: **Amend Conflict of Interest Code for the Deferred Compensation Management Council**

DISCUSSION

The Deferred Compensation Management Council (the "Council") is a committee appointed by the County of Fresno Board of Supervisors (the "Board"). Pursuant to the Political Reform Act (Government Code Section 81000, et seq.), the Board must adopt a Conflict of Interest Code ("Code") for its appointed committees, including the Council.

At its March 25, 2014 meeting, the Board adopted the original Code for the Council. The Code for the Council was amended by the Board on December 15, 2020 to change the process for filing the statement of economic interests (the "Form 700") and update Disclosure Categories under the Code for the Council.

The current Code for the Council requires Council Members to file their Form 700 with the Clerk of the Board of Supervisors and designated positions, other than Council Members, such as Consultants, are required to file their Form 700 with the Council.

On October 3, 2025, Governor Newsom signed Senate Bill 852 into law which, in part, mandated that public officials, including members of the Council, file their Form 700 with the Fair Political Practices Commission (the "Commission") using the Commission's electronic filing system. The filing process for non-Council Members remains unchanged.

Staff has prepared a proposed amended Code for the Council, attached to this item as Attachment A, which will conform with the changes under Senate Bill 852. Attachment B to this item contains a "redline" version of the proposed amended Code for the Council, which details the proposed changes from the current Code.

If approved by your Council, staff will submit the Code for the Council to the Board of Supervisors for approval.

September 24, 2026 Deferred Compensation Management Council Special Meeting
ITEM 4: Amend Conflict of Interest Code for the Deferred Compensation Management Council
Page Two

RECOMMENDED ACTION

Approve the proposed amended Conflict of Interest Code for the Deferred Compensation Management Council and direct staff to submit the proposed amended Code to the Board of Supervisors for recommended adoption.

ITEM 4 – Attachment A

CONFLICT-OF-INTEREST CODE FOR

Deferred Compensation Management Council

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the conflict-of-interest code of the Deferred Compensation Management Council (Council).

The Form 700s for designated positions, other than the Council's Council Members, shall be filed with the Council. The Council Members are to file their original Form 700s directly with the Fair Political Practices Commission (Commission), using the Commission's electronic filing system.

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the Agency are hereby superseded.

ITEM 4 – Attachment A

APPENDIX A

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments and will file a statement of economic interests pursuant to Government Code Section 87200. These positions are listed for informational purposes only:

- Member of Deferred Compensation Management Council
- Consultants

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

DESIGNATED POSITIONS

Designated Positions

Disclosure Categories

- Legal Counsel
- Consultants/New Positions

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* Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The Chairman may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The **Chairman's** determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Sec. 81008.)

ITEM 4 – Attachment A

APPENDIX B

DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit

ITEM 4 – Attachment B

CONFLICT-OF-INTEREST CODE FOR

Deferred Compensation Management Council

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the conflict-of-interest code of the Deferred Compensation Management Council (Council).

The Form 700s for designated positions, other than the Council's Council Members, shall be filed with the Council. The Council Members are to file their original Form 700s directly with the Fair Political Practices Commission (Commission), ~~Clerk of the Board for the Fresno County Board of Supervisors~~ using the Commission's electronic filing system. ~~If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the Council and, upon receipt of these paper Form 700s with waivers, the Council shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.~~

~~The Council shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)~~

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the Agency are hereby superseded.

ITEM 4 – Attachment B

APPENDIX A

Public Officials Who Manage Public Investments

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APPENDIX B

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Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

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