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JUL 28 2016

RESOLUTION NO. 2016-418

COUNTY CLERK
REGISTRAR OF VOTERS
COALINGA-HURON

**RESOLUTION OF THE BOARD OF DIRECTORS OF THE COALINGA-HURON
RECREATION AND PARK DISTRICT MAKING DETERMINATIONS AND CALLING
AN ELECTION TO AUTHORIZE THE ISSUANCE OF GENERAL OBLIGATION
BONDS, ESTABLISHING SPECIFICATIONS OF THE ELECTION ORDER, AND
REQUESTING CONSOLIDATION WITH OTHER ELECTIONS OCCURRING ON
NOVEMBER 8, 2016**

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WHEREAS, in the judgment of the Board of Directors (the "Board") of the Coalinga-Huron Recreation and Park District (the "District"), it is advisable to call an election to submit to the electors of the District the question whether bonds of the District shall be issued and sold for the purpose of raising money for the acquisition or improvement of real property; and

WHEREAS, Article XIII A, Section 1, paragraph (b)(2), of the California Constitution ("Article XIII A") provides an exception to the limit on *ad valorem* property taxes on real property for bonded indebtedness incurred by a district approved by two-thirds (2/3) of the voters of the district voting on the proposition; and

WHEREAS, the Board is specifically authorized, upon approval by a majority vote of the Board, to pursue the authorization and issuance of bonds by a two-thirds (2/3) vote of the electorate on the question whether bonds of the District shall be issued and sold for specified purposes, pursuant to Section 5790 *et seq.* of the Public Resources Code of California (the "Act"); and

WHEREAS, pursuant to the California Elections Code, it is appropriate for the Board to request consolidation of the election with any and all other elections to be held on Tuesday, November 8, 2016, and to request the Registrars of Voters for Fresno, San Benito, and Monterey Counties (the "Registrars of Voters") to perform certain election services for the District; and

NOW, THEREFORE, BE IT RESOLVED, by the Board of Directors of the Coalinga-Huron Recreation and Park District the following:

Section 1. Call for Election. The Board hereby orders an election and submits to the electors of the District the question of whether general obligation bonds of the District shall be issued and sold in the maximum principal amount of \$14.9 million for the purpose of raising money to finance improvements and property of the District, and paying costs incident thereto, as set forth more fully in the ballot proposition approved pursuant to Section 3. This Resolution constitutes the order of the District to call such election.

Section 2. Election Date. The date of the election shall be November 8, 2016, and the election shall be held solely within the boundaries of the District.

Section 3. Purpose of Election; Ballot Proposition. The purpose of the election shall be for the voters in the District to vote on a proposition, a full copy of which is attached hereto and marked Exhibit A, containing the question of whether the District shall

issue the Bonds for the purpose stated therein, together with the accountability requirements of Government Code Section 53410. The Registrars of Voters are requested to print the Full Text of Measure contained on Exhibit A in the sample ballot pamphlet. As required by Elections Code Section 13247, the abbreviated form of the measure to appear on the ballot is attached hereto and marked as Exhibit B. The General Manager or designee is hereby authorized and directed to make any changes to the text of the proposition or this resolution as required to conform to any requirements of Article XIII A, the Act, or the Registrars of Voters.

Section 4. Authority for Election. The authority for ordering the election is contained in Section 5790 of the Public Resources Code and Section I, paragraph (b), subsection (2), of Article XIII A.

Section 5. Covenants of the Board upon Approval of the Bonds by the Electorate. In the event two-thirds of the voters voting in the District approve of the Bonds, the Board shall:

1. establish and appoint members to an independent citizens' oversight committee;
2. apply the bond proceeds only to the purposes stated in the ballot proposition;
3. cause creation of accounts into which bond proceeds shall be deposited; and
4. cause the preparation of an annual report pursuant to Government Code Sections 53410 and 53411.

Section 6. Delivery of this Resolution. The Clerk of the Board is hereby directed to send a copy of this Resolution to the County Registrars and the Clerks of the Boards of Supervisors of Fresno, San Benito, and Monterey Counties.

Section 7. Consolidation of Election. The County Registrars and the Boards of Supervisors of Fresno, San Benito, and Monterey Counties are hereby requested to consolidate the election ordered hereby with any and all other elections to be held on November 8, 2016, within the District.

Section 8. Ballot Arguments; Tax Rate Statement. Any and all members of this Board are hereby authorized to act as an author of any ballot argument prepared in connection with the election, including a rebuttal argument. The General Manager, President of the Board, or their designees, are hereby authorized to execute any Tax Rate Statement or other document and to perform all acts necessary to place the bond measure on the ballot.

Section 9. Elections Code. Pursuant to Section 10002 of the Elections Code, the Board of Supervisors of Fresno, San Benito, and Monterey Counties, are requested to permit the Registrars of Voters to render all services specified by Section 10418 of the Elections Code relating to the election, for which services the District agrees to reimburse each County in full upon presentation of a bill, such services to include

the mailing of the sample ballot and tax rate statement (described in Section 9401 of the Elections Code).

Section 10. Agreement. The General Manager is authorized and directed to execute the agreements on file with Jones Hall, A Professional Law Corporation, which firm is appointed hereby to perform bond and disclosure counsel services in regard to the Bonds, and Isom Advisors, a Division of Urban Futures Inc. which firm is appointed to perform financial advisory services in regard to the Bonds.

Section 11. Effective Date. This resolution shall take effect on and after its adoption.

PASSED AND ADOPTED by the Board of Directors of the Coalinga-Huron Recreation and Park District the 15th day of June, 2016.

Signed:

Clerk

CLERK'S CERTIFICATE

I, Mark Houburger, Clerk of the Board Directors of the COALINGA-HURON RECREATION AND PARK DISTRICT, hereby certify that the foregoing is a full, true, and correct copy of Resolution 2016-418 adopted at a regular meeting place thereof on the 15th day of June, 2016, of which meeting all the members of said Board of Directors had due notice and at which a majority thereof were present, and that at said meeting said resolution was adopted by the following vote:

(LIST NAMES OF BOARD MEMBERS IN APPROPRIATE SPACES BELOW)

AYES:

NOES:

ABSENT:

ABSTENTIONS:

X 1 1 1
Venger
X

An agenda of said meeting was posted at least 72 hours before said meeting at Coalinga California, a location freely accessible to members of the public, and a brief general description of said resolution appeared on said agenda.

I further certify that I have carefully compared the same with the original minutes of said meeting on file and of record in my office; that the foregoing resolution is a full, true and correct copy of the original resolution adopted at said board meeting and entered in said minutes; and that said resolution has not been amended, modified or rescinded since the date of its adoption, and the same is now in full force and effect.

Dated: June 15, 2016

Clerk of the Board of Directors of the
COALINGA-HURON RECREATION AND PARK
DISTRICT

EXHIBIT A
BALLOT MEASURE
FULL TEXT OF MEASURE

This proposition may be known and referred to as the Coalinga-Huron Recreation and Park District General Obligation Bond of 2016, or Measure _____.

BOND AUTHORIZATION

By approval of this proposition by at least two-thirds of the registered voters voting on the proposition, the Coalinga-Huron Recreation and Park District (the "District") shall be authorized to issue and sell bonds of up to \$14.9 million in aggregate principal amount to provide financing for the facilities projects listed in the Bond Project List below, subject to all of the accountability safeguards specified below.

ACCOUNTABILITY SAFEGUARDS

The provisions in this section are specifically included in this proposition in order that the District's voters and taxpayers may be assured that their money will be spent wisely to address specific facilities needs of the District.

Independent Citizens' Oversight Committee. The Board of Directors shall establish an independent Citizens' Oversight Committee, to ensure bond proceeds are spent only for the projects listed in the Bond Project List.

Special Bond Proceeds Account; Annual Report to Board. Upon approval of this proposition and the sale of any bonds approved, the Board of Directors shall take actions necessary pursuant to Government Code Section 53410 and following to establish an account in which proceeds of the sale of bonds will be deposited. As long as any proceeds of the bonds remain unexpended, the General Manager of the District (or such other employee as may perform substantially similar duties) shall cause a report to be filed with the Board no later than December 31 of each year, commencing December 31 of the year in which bonds are first issued, stating (1) the amount of bond proceeds received and expended in that year, and (2) the status of any project funded or to be funded from bond proceeds. The report may relate to the calendar year, fiscal year, or other appropriate annual period as such officer shall determine, and may be incorporated into the annual budget, audit, or other appropriate routine report to the Board.

FURTHER SPECIFICATIONS

Specific Purposes. All of the purposes enumerated in this proposition shall be united and voted upon as one single proposition, and shall constitute the specific purposes of the bonds, and proceeds of the bonds shall be spent only for such purposes, pursuant to Government Code Section 53410.

Rate of Interest. The bonds shall bear interest at a rate per annum not exceeding the statutory maximum, payable at the time or times permitted by law.

Term of Bonds. The number of years the whole or any part of the bonds are to run shall not exceed the legal limit, though this shall not preclude bonds from being sold which mature prior to the legal limit.

BOND PROJECT LIST

The Bond Project List below describes the specific projects the Coalinga-Huron Recreation and Park District proposes to finance with proceeds of the bonds. Listed projects will be completed as needed at a particular sites according to Board-established priorities, and the order in which such projects appear on the Bond Project List is not an indication of priority for funding or completion. The final cost of each project will be determined as plans are finalized, construction bids are awarded, and projects are completed. Until all project costs and funding sources are known, the Board of Directors cannot determine the amount of bond proceeds available to be spent on each project, nor guarantee that the bonds will provide sufficient funds to allow completion of all listed projects. Completion of some projects may be subject to further government approvals or appropriation by State officials and boards, to local environmental review, and to input from the public. For these reasons, inclusion of a project on the Bond Project List is not a guarantee that the project will be funded or completed.

Unless otherwise noted, the projects in the Bond Project List are authorized to be completed and shall be approved by the Board of Directors at each or any of the District's sites including: .

Keck Park and Community Center, Olsen Park, Welborn Recreation Center, Coalinga Fitness Center, Coalinga Sports Complex, Camp Yeager, Keenan Park and Community Center, Chesnut Park

District Wide Projects

- Upgrade or replace outdated and deteriorating restrooms; add new restrooms
- Renovate/replace plumbing, sewer systems, and roofs
- Install lighting at the sports fields to allow for evening recreation
- Upgrade playgrounds throughout the District; resurface play area for ADA, install ADA pathways and ramps
- Make the parks and facilities handicap accessible by making Americans with Disabilities Act improvements
- Install new security lighting and fencing at the parks to reduce graffiti and vandalism
- Replace or provide new shade covers over playgrounds and picnic areas
- Repair, replace and/or upgrade paved surfaces, turf, and other grounds to eliminate safety hazards
- Abate and remove hazardous materials identified prior to or during construction
- Increase square footage to fitness centers, including an aerobics room, weight room, childcare facility, lobby remodel, improve basketball court, and upgrade lighting
- Add soccer, baseball, and softball fields (field turf)
- Expand, renovate, resurface, or replace parking lots

- Replace/renovate cabins, replace kitchen appliances and floor, and install a ropes course at Camp Yeager
- Provide new picnic areas/structures.
- Fence in the ball field, re-grade infield, re-grade and re-seed outfield, upgrade backstop & dugouts

The listed projects will be completed as needed. Each project is assumed to include its share of architectural, engineering, and similar planning costs, program/project management, staff training expenses and a customary contingency for unforeseen design and construction costs. In addition to the listed projects stated above, the list also includes the acquisition of a variety of maintenance and operational equipment, including the reduction or retirement of interim funding incurred to advance fund projects from the list; installation of signage and fencing; payment of the costs of preparation of all facility planning, facility studies, assessment reviews, facility master plan preparation and updates, environmental studies (including environmental investigation, remediation and monitoring), design and construction documentation, and temporary relocation of dislocated District activities caused by construction projects. In addition to the projects listed above, the repair and renovation of each of the existing facilities may include, but not be limited to, some or all of the following: repair and replacement of heating and ventilation systems; upgrade of facilities for energy efficiencies; windows, walls, doors and drinking fountains; installation wiring and electrical systems; upgrades or construction of support facilities, including administrative and maintenance yards; repair and replacement of fire alarms, emergency communications and security systems; resurfacing or replacing of hard courts, turf and irrigation systems and landscaping and play fields; expand parking; install interior and exterior painting and floor covering; demolition; and construction of various forms of storage and support spaces, upgrade bleachers, kitchens, repair, upgrade and install interior and exterior lighting systems; replace outdated security fences and security systems. The budget for each project is an estimate and may be affected by factors beyond the District's control. Some projects throughout the District may be undertaken as joint use projects in cooperation with other local public or non-profit agencies. The final cost of each project will be determined as plans and construction documents are finalized, construction bids are received, construction contracts are awarded and projects are completed. Based on the final costs of each project, certain of the projects described above may be delayed or may not be completed. Demolition of existing facilities and reconstruction of facilities scheduled for repair and upgrade may occur, if the Board determines that such an approach would be more cost-effective in creating more enhanced and operationally efficient campuses. Necessary site preparation/restoration may occur in connection with new construction, including ingress and egress, removing, replacing, or installing irrigation, utility lines, trees and landscaping, relocating fire access roads, and acquiring any necessary easements, licenses, or rights of way to the property. Proceeds of the bonds may be used to pay or reimburse the District for the cost of District staff when performing work on or necessary and incidental to bond projects and the costs of issuing the bonds. Bond proceeds shall only be expended for the specific purposes identified herein. The District shall create an account into which proceeds of the bonds shall be deposited and comply with the reporting requirements of Government Code § 53410.

The Bond Project List shall be considered a part of this ballot proposition, and shall be reproduced in any official document required to contain the full statement of the bond proposition.

EXHIBIT B

BALLOT MEASURE (ABBREVIATED FORM)

"To improve parks and recreation for children, families and senior citizens in Coalinga and Huron with funding that cannot be taken by the state; upgrade, construct, modernize, and expand parks/recreational facilities; upgrade deteriorating restrooms; renovate plumbing/sewer systems and roofs; improve playgrounds; and make health, security, and handicapped accessibility improvements; shall Coalinga-Huron Recreation & Park District issue \$14,900,000 in bonds, at legal interest rates, with independent citizen oversight, no money for administrator salaries, and all funds staying local?"

Tax Rate Statement

An election will be held in the Coalinga-Huron Recreation and Park District (the "District") on November 8, 2016 to authorize the sale of up to \$14,900,000 in general obligation bonds. The following information is submitted in compliance with Sections 9400-9404 of the California Elections Code.

1. The best estimate of the tax rate that would be required to fund this bond issue during the first fiscal year after the sale of the first series of bonds, based on estimated assessed valuations available at the time of filing of this statement, is \$.01900 per \$100 (\$19.00 per \$100,000) of assessed valuation in fiscal year 2017-18.
2. The best estimate of the tax rate that would be required to fund this bond issue during the first fiscal year after the sale of the last series of bonds, based on estimated assessed valuations available at the time of filing of this statement, is \$.01900 per \$100 (\$19.00 per \$100,000) of assessed valuation in fiscal year 2024-25.
3. The best estimate of the highest tax rate that would be required to fund this bond issue, based on estimated assessed valuations available at the time of filing this statement, is \$.01900 per \$100 (\$19.00 per \$100,000) of assessed valuation. This rate is projected to apply in each fiscal year that the bonds are outstanding.
4. The best estimate from official sources of the total debt service, including the principal and interest, that would be required to be repaid if all the bonds are issued and sold will be approximately \$29,650,000.

These estimates are based on projections derived from information obtained from official sources. The actual tax rates and the years in which they will apply may vary depending on the timing of bond sales, the amount of bonds sold at each sale and actual increases in assessed valuations. The timing of the bond sales and the amount of bonds sold at any given time will be determined by the needs of the District. Actual assessed valuations will depend upon the amount and value of taxable property within the District as determined in the assessment and the equalization process.

Dated: _____

7/28/16

Mark Honberger
General Manager
Coalinga-Huron Recreation and Park District