



BOARD OF DIRECTORS

STEVE BRANDAU

NATHAN MAGSIG

BUDDY MENDES

LARRY MICARI

BRIAN PACHECO

AMY SHUKLIAN

PETE VANDER POEL

**Meeting Location:
County of Tulare
Human Resources & Development Dept.
Innovation Conference Room
2500 W. Burrel Avenue
Visalia, CA 93291**

AGENDA DATE: May 6, 2022

ITEM NUMBER: Item 15

SUBJECT: Approve Amendment to Agreement with TFG Partners for Medical and Dental Claims Audit to Cover the 2021 and 2022 Plan Years (A)

REQUEST(S): That the Board approve and authorize the President to execute amendment to the agreement with TFG Partners.

DESCRIPTION:

The SJVIA entered into an agreement with TFG Partners on February 18, 2022 for a claims audit of self-insured medical and dental claims for the 2020 and 2021 plan years. While Anthem would allow an audit of the 2020 plan year, the Anthem contract with its providers does not allow for recoveries (provider reimbursements) prior to the immediate plan year (2022) and the immediate past plan year (2021).

Rather than conduct an audit on a plan year where no dollars can be recovered (2020), SJVIA staff and Keenan recommend that the agreement be amended to change the audit period where recoveries are possible.

The amendment to the TFG Partners agreement changes the timeframe of the audit from plan years 2020 and 2021, to plan years 2021 and 2022.

FISCAL IMPACT/FINANCING:

Allows for financial recovery for errors found in the audit periods.

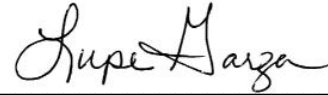
AGENDA: San Joaquin Valley Insurance Authority

DATE: May 6, 2022

ADMINISTRATIVE SIGN-OFF:



Hollis Magill
SJVIA Manager



Lupe Garza
SJVIA Assistant Manager