



BOARD OF DIRECTORS

- STEVE BRANDAU
- NATHAN MAGSIG
- BUDDY MENDES
- LARRY MICARI
- BRIAN PACHECO
- AMY SHUKLIAN
- PETE VANDER POEL

**Meeting Location:
 County of Fresno
 Board of Supervisors Chambers
 2281 Tulare Street, #301
 Fresno, CA 93721**

AGENDA DATE: February 18, 2022

ITEM NUMBER: Item 14

SUBJECT: Receive and approve the Vendor List and Timeline for the Request for Proposal (RFP) for a Plan Administrator for the Self-Funded Medical Plans and a Pharmacy Benefits Manager (PBM) for the Self-Funded Prescription Drug Plans for Plan Year 2023 (A)

REQUEST(S): That the Board receive and approve the vendor list and timeline for the RFP for a plan administrator for the self-funded medical plans and a PBM for the self-funded prescription drug plans for plan year 2023.

DESCRIPTION:

As part of the due diligence in the management of the SJVIA, it is recommended that RFPs be conducted for an Administrative Services Only (ASO) or Third-Party Administrator (TPA), and Pharmacy Benefit Manager (PBM) to be used for the administration of the self-funded medical and pharmacy plans from time to time.

Proposals will be requested from the following vendors and carriers:

Medical ASO/TPA Vendors

- Aetna
- Anthem
- Blue Shield of CA
- Compass Health Administrators
- Delta Health Systems
- HealthComp
- Pinnacle
- United HealthCare

Prescription Drug PBM Vendors

- Aetna (CVS)
- Blue Shield of CA
- EmpiRx
- ExpressScripts
- IngenioRx (Anthem)
- IPM (local)
- MedImpact
- Optum Rx
- United HealthCare

AGENDA: San Joaquin Valley Insurance Authority
DATE: February 18, 2022

The RFPs will be posted to the SJVIA website to allow all other vendors interested on responding, the opportunity to respond.

The proposed timeline is as follows:

<u>2022</u>	<u>Task</u>
• Feb 18	SJVIA Board reviews list of vendors
• Feb 18-21	SJVIA Management review
• Feb 21	Edits or comments due back to Keenan from SJVIA Staff
• Feb 24	Request for Proposal (RFP) finalized by Keenan
• Feb 25	RFP released to vendors
• Mar 1	Bidders conference call (Zoom)
• Mar 3	RFP clarifications and questions due from vendors
• Mar 7	Question responses provided to vendors from Keenan
• Mar 9	Confirmation of intent to bid due from vendors
• Mar 23	RFP responses due from vendors
• Mar 24-Apr 21	Evaluation of RFP; Preliminary Marketing Report development
• Apr 22	Preliminary Marketing Report presented to SJVIA Staff
• Apr 26	Review of Preliminary Marketing Report with Co-Managers
• Apr 29	Preliminary Marketing Report posted to SJVIA Board agenda
• May 6	Preliminary Report presented to SJVIA Board; finalists selected
• May 9-Jun 17	Finalist evaluations (may include interviews, reference checks, tours, etc.)
• Jun 20-Jun 29	Final Marketing Report developed
• Jun 30	Final Marketing Report presented to SJVIA Staff
• Jul 7	Review of Final Marketing Report with Co-Managers
• Jul 12	Final Marketing Report completed
• Jul 14	Final Marketing Report approved by SJVIA Staff
• Jul 15	Final Marketing Report posted to SJVIA Board agenda
• Jul 22	Final Marketing Report presented to SJVIA Board; vendor(s) selected
• Jul 25	Vendors notified; Implementation schedule developed

Please note every effort will be made to adhere to the timeline, however SJVIA Staff reserves the right to modify the timeline as needed.

FISCAL IMPACT/FINANCING:

To be determined.

ADMINISTRATIVE SIGN-OFF:



Hollis Magill
SJVIA Manager



Lupe Garza
SJVIA Assistant Manager