

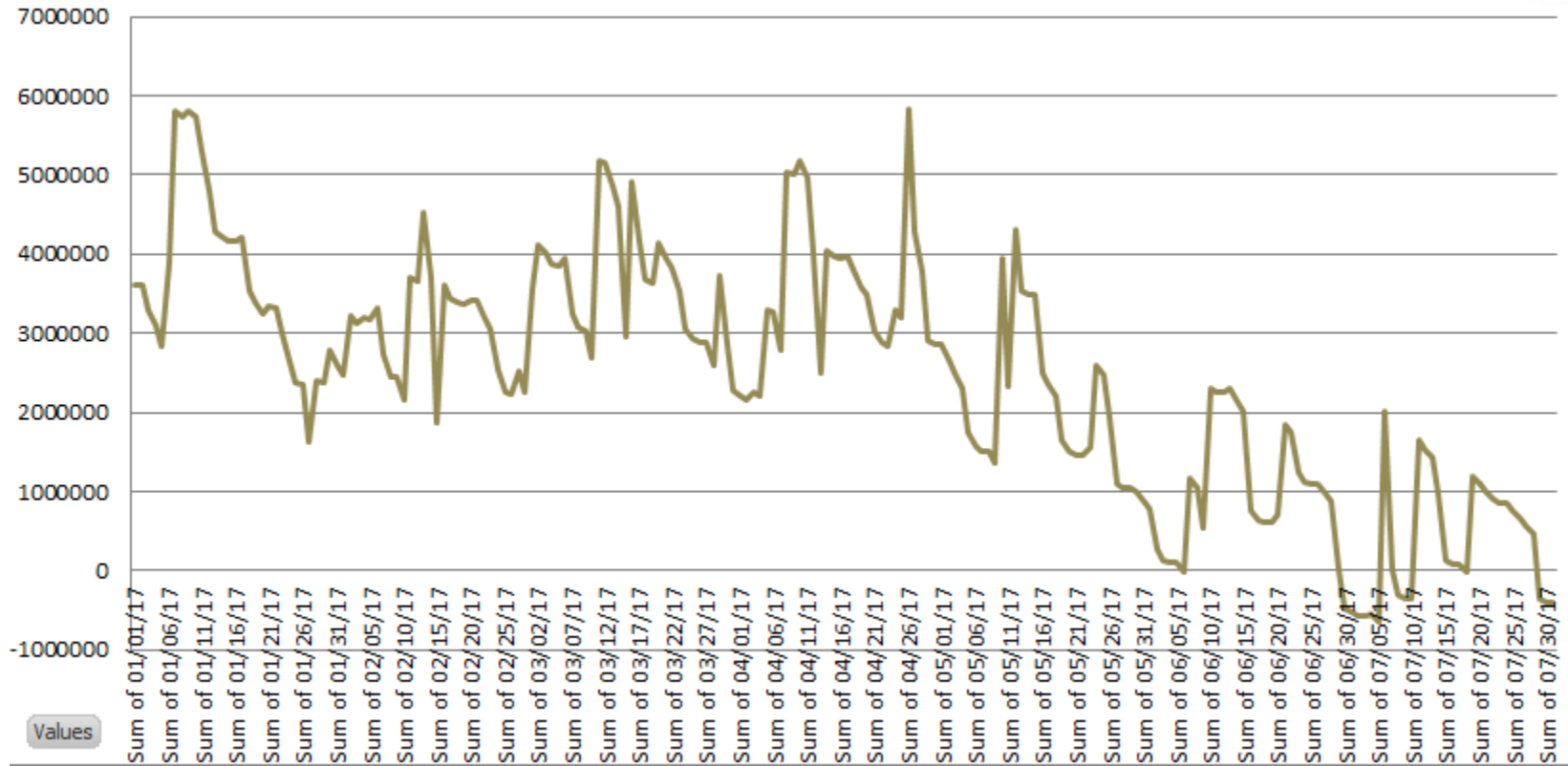
SJVIA Cash Flow Projections

Ronda Kade
June 29, 2017

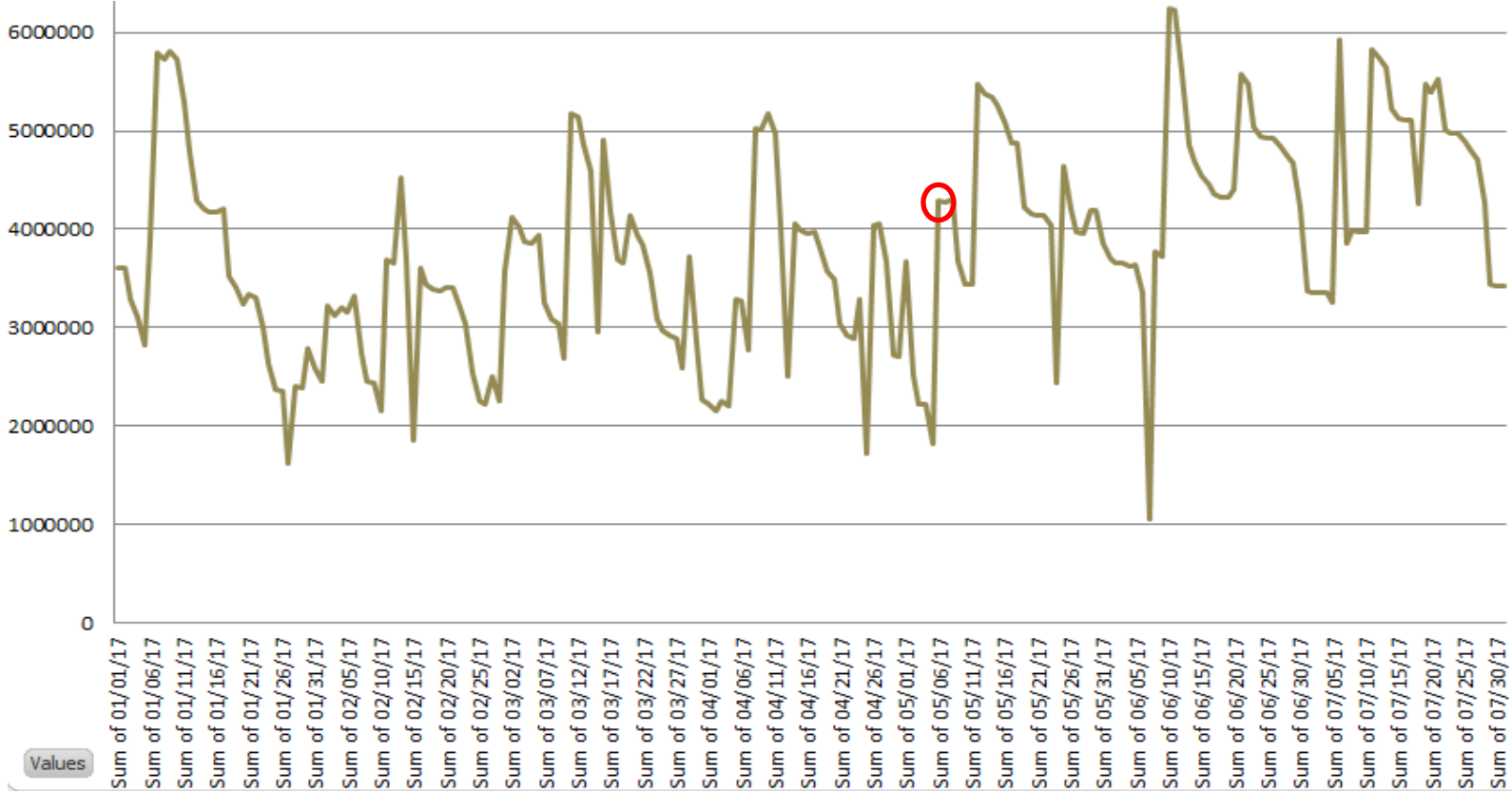
Daily Cash Flow Data & Assumptions

- Used actual transactions through June 20, 2017
- Used estimates for the months of July 2017 through December 2017
- To date \$ 9 million has been provided to SJVIA by the founding Counties
- 5/11/17 - \$2M Tulare Co loan
- 5/16/17 - \$3M Fresno Co authorized additional resources.
Available through 6/30/18.

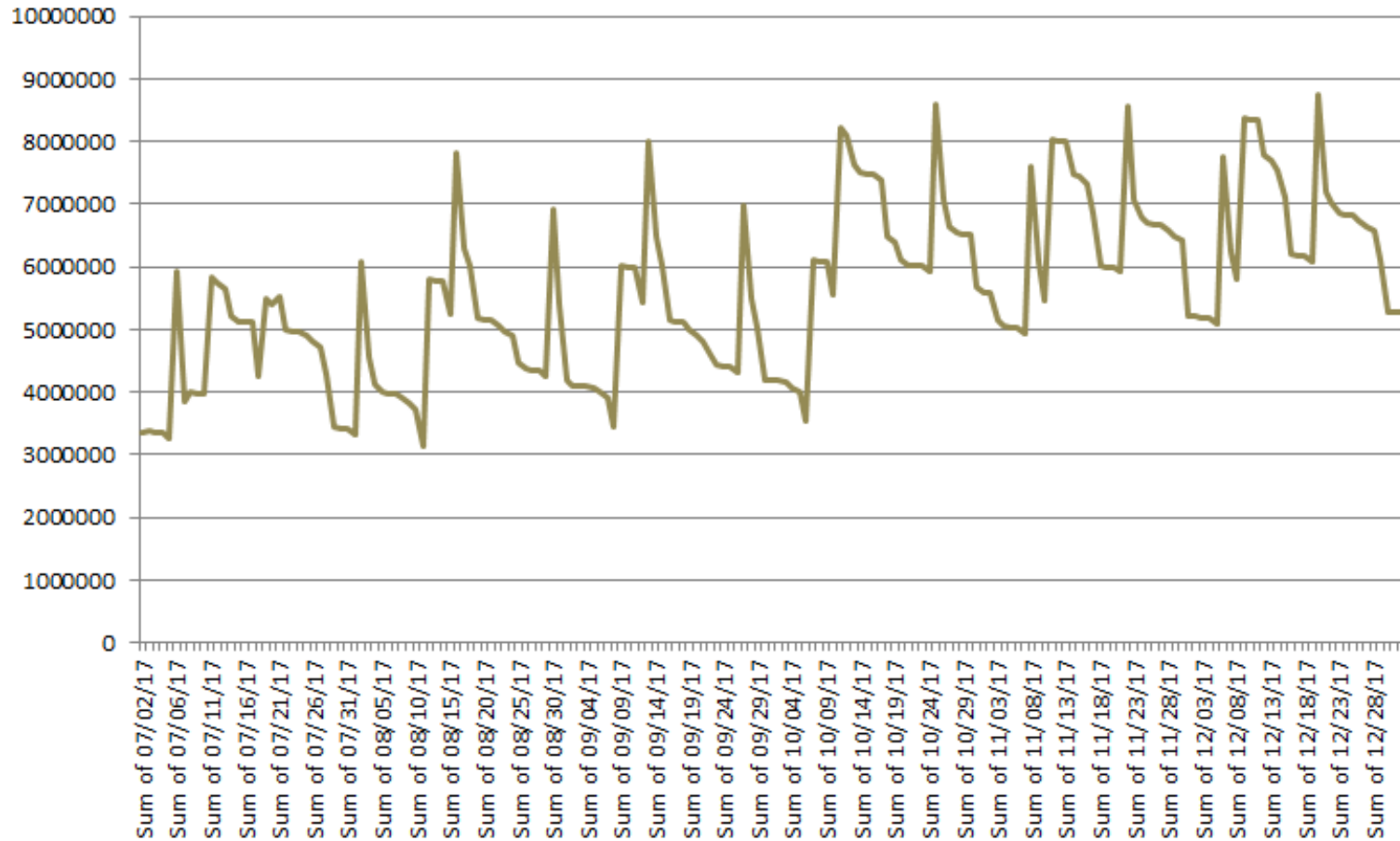
Projection Presented on 4/28/17



County of Tulare's Loan on 5/11/17



July 1 through December 31, 2017



Runout For Departing Cities

- 19 entities - Expected claims run-out of **\$2,408,633** dollars
 - 68%, or \$1,637,870 in January 2017
 - 14%, or \$337,209 in February 2017
 - Remaining 18%, or \$433,554 March 2017 through August 2017
- As of 6/20/17 ~ **\$2.9M**
 - 12 months for medical claims
 - 13 months for Rx claims

Sutter Runout for May

- Sutter County 4/30/17 departure-expected claims run-out of **\$1,621,750** dollars
 - 68%, or \$1,102,790 in May 2017-**Actual \$645,656** or 40%
 - 14%, or \$227,045 in June 2017-**As of 6/28 \$318K**
 - Approximately 40%, or \$657,840 July 2017 through December 2017

