



SJVIA

San Joaquin Valley
Insurance Authority

BOARD OF DIRECTORS

ANDREAS BORGEAS
JUDITH CASE
MIKE ENNIS
PHIL LARSON
DEBORAH POOCHIGIAN
PETE VANDER POEL
STEVE WORTHLEY

Meeting Location:
**Fresno County Employee Retirement
Association Board Chambers**
1111 H Street
Fresno, CA 93721
July 26, 2013
9:00 AM

AGENDA DATE: July 26, 2013

ITEM NUMBER: 14

SUBJECT: Receive and File SJVIA Executive Claims Summary through May 2013 (I)

REQUEST(S): That the Board Receive and File SJVIA Executive Claims Summary through May 2013

DESCRIPTION:

The attached report provides an overview of several key plan metrics and is used to identify trends and outliers. As requested by your board, a Large Claim Report has been included in the Monthly Claim Report (page 3). This summary details on-going claims that are over \$100,000 paid-to-date. For historical purposes, the pooling point for the HMO plan is \$400,000 and the pooling point for the PPO plan is \$450,000. The pooling point for the HMO plan was increased from \$250,000 to \$400,000 in plan year 2013.

The attached Monthly Claims Report reflects claims data through May 2013.

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For comparative purposes, the attached report includes 2012 data tables. In addition, this report includes data for the City of Tulare, which began participating in the SJVIA as of July 1, 2012 and the City of Ceres, which joined SJVIA as of January 1, 2013.

Of particular note:

Page 5 – Year-to-date enrollment in the SJVIA has increased 8.9% (Jan-May 2012 enrollment vs Jan-May 2013 enrollment)

Page 6 – Year-to-date premium collected in the SJVIA has increased 15.1% (Jan-May 2012 premium collected vs Jan-May 2013 premium collected)

Page 7 – Year-to-date claims in the SJVIA have increased 9.3% (Jan-May 2012 claims vs Jan-May 2013 claims)

Page 10 – Comparing claims “Per Employee Per Month” (PEPM) can be a good indicator for comparative purposes. Although page 10 shows the PEPM trend each month for each year, the overall averages are below:

Plan Year	HMO	PPO	Overall
2010	<u>\$586.15</u> PEPM	<u>\$495.09</u> PEPM	<u>\$547.67</u> PEPM
2011	<u>\$681.06</u> PEPM	<u>\$553.64</u> PEPM	<u>\$628.33</u> PEPM
2012	<u>\$713.19</u> PEPM	<u>\$551.65</u> PEPM	<u>\$637.06</u> PEPM
2013 (through May)	<u>\$789.72</u> PEPM	<u>\$522.05</u> PEPM	<u>\$676.58</u> PEPM

FISCAL IMPACT/FINANCING:

Informational Only

AGENDA: San Joaquin Valley Insurance Authority

DATE: July 26, 2013

ADMINISTRATIVE SIGN-OFF:



Jeffrey Cardell
SJVIA Manager



Paul Nerland
Assistant SJVIA Manager

**BEFORE THE BOARD OF DIRECTORS
SAN JOAQUIN VALLEY INSURANCE
AUTHORITY**

IN THE MATTER OF Receive and File SJVIA Executive Claims Summary
through May 2013 (I)

RESOLUTION NO. _____
AGREEMENT NO. _____

UPON MOTION OF DIRECTOR _____, SECONDED BY
DIRECTOR _____, THE FOLLOWING WAS ADOPTED BY
THE BOARD OF DIRECTORS, AT AN OFFICIAL MEETING HELD _____
_____, BY THE FOLLOWING VOTE:

AYES:
NOES:
ABSTAIN:
ABSENT:

ATTEST:

BY: _____

* * * * *

That the Board received and filed SJVIA Executive Claims Summary through
May 2013