



SJVIA

San Joaquin Valley
Insurance Authority

BOARD OF DIRECTORS

ANDREAS BORGEAS

JUDITH CASE

MIKE ENNIS

ALLEN ISHIDA

PHIL LARSON

DEBORAH POOCHIGIAN

PETE VANDER POEL

Meeting Location:
Fresno County Employee Retirement
Association Board Chambers
1111 H Street
Fresno, CA 93721
February 1, 2013
9:00 AM

AGENDA DATE: February 1, 2013

ITEM NUMBER: 9

SUBJECT: Receive and File SJVIA Executive Claims Summary through December 2012 (I)

REQUEST(S): That the Board Receive and File SJVIA Executive Claims Summary through December 2012

DESCRIPTION:

The attached report provides an overview of several key plan metrics and is used to identify trends and outliers. As requested by your board, a Large Claim Report has been included in the Monthly Claim Report (page 3). This summary details claims that have reached 50% of the pooling point (\$250,000) for the HMO plan as well as claims that have reached 50% of the stop loss deductible (\$450,000) for the PPO plans.

The attached Monthly Claims Report reflects claims data through December 2012.

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For comparative purposes, the report includes 2011 and 2010 data tables. In addition, this is the first claims report that includes the City of Tulare, which began participating in the SJVIA as of July 1, 2012.

Monthly and Year-to-Date claims totals listed represent gross claims and do not reflect the impact of any reimbursements from either the PPO stop loss carrier (HM Life) or the HMO carrier (Anthem Blue Cross). There are currently over \$2.779 million in reimbursements for claims that are in excess of the specific deductible (PPO) or the pooling point (HMO). The impact of these reimbursements is demonstrated on pages 23-25 of the attached claims summary report.

FISCAL IMPACT/FINANCING:

Informational Only

ADMINISTRATIVE SIGN-OFF:



Jeffrey Cardell
SJVIA Manager



Paul Nerland
Assistant SJVIA Manager

**BEFORE THE BOARD OF DIRECTORS
SAN JOAQUIN VALLEY INSURANCE
AUTHORITY**

IN THE MATTER OF Receive and File SJVIA Executive Claims Summary
through December 2012 (I)

RESOLUTION NO. _____
AGREEMENT NO. _____

UPON MOTION OF DIRECTOR _____, SECONDED BY
DIRECTOR _____, THE FOLLOWING WAS ADOPTED BY
THE BOARD OF DIRECTORS, AT AN OFFICIAL MEETING HELD _____
_____, BY THE FOLLOWING VOTE:

AYES:
NOES:
ABSTAIN:
ABSENT:

ATTEST:

BY: _____

* * * * *

That the Board received and filed SJVIA Executive Claims Summary through
December 2012