

SAN JOAQUIN VALLEY INSURANCE AUTHORITY

CONFLICT-OF-INTEREST CODE

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 California Code of Regulations Section 18730) that contains the terms of a standard conflict-of-interest code, which can be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices, designating positions and establishing disclosure categories, shall constitute the conflict-of-interest code of the **San Joaquin Valley Insurance Authority, (Authority)**.

Individuals holding designated positions shall file their statements of economic interests with the **Authority**, which will make the statements available for public inspection and reproduction. (Gov. Code Sec. 81008.) Upon receipt of the original statements, the **Authority** shall make and retain copies and forward the originals to the **Fair Political Practices Commission**.

**APPENDIX A
DESIGNATED POSITIONS**

<u>Designated Position</u>	<u>Assigned Disclosure Category</u>
Members of the Board of Directors (President and Vice President)	1, 2, 3
Alternate Members of the Board of Directors	1, 2, 3
The following three positions are filled by employees of Tulare and Fresno County	
San Joaquin Valley Insurance Authority Manager	2, 3
San Joaquin Valley Insurance Authority Assistant Manager	2, 3
Authority Counsels	1, 2, 3
Consultants/New Positions	*

*Consultants/New Positions shall be included in the list of designated employees and shall disclose pursuant to the broadest disclosure category in the code subject to the following limitation:

The San Joaquin Valley Insurance Authority Manager may determine in writing that a particular consultant, although a “designated position,” is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with the disclosure requirements in this section. Such written determination shall include a description of the consultant’s duties and based upon that description, a statement of the extent of disclosure requirements. The San Joaquin Valley Insurance Authority Manager determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Section 81008).

The following positions are NOT covered by the conflict-of-interest code because they must file under Government Code Section 87200 and, therefore, are listed for informational purposes only:

Auditor Treasurer

An individual holding one of the above listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

APPENDIX B DISCLOSURE CATEGORIES

Category 1

Designated positions in this category must disclose interests in real property if the property is owned or leased by the Authority or within a 2 mile radius of property owned or leased by the Authority.

Category 2

Designated positions in this category must disclose sources which within the last two years provide services, supplies, materials, machinery or equipment to the Authority.

Category 3

Designated positions in this category must disclose investments and business positions in business entities, and sources of income, including gifts, loans, and travel payments from sources of the type which provide insurance services to the Authority, including, but not limited to, insurance underwriting agencies, insurance brokers, insurance adjusters, insurance claim managers and insurance agencies.

This is the last page of the conflict-of-interest code of the **San Joaquin Valley Insurance Authority**.



CERTIFICATION OF FPPC APPROVAL

Pursuant to Government Code Section 87303, the conflict-of-interest code for the **San Joaquin Valley Insurance Authority** was approved on Jan 4, 2012. This code will become effective on Feb, 3 2012.

A handwritten signature in black ink, appearing to read "Z. P. Morazzini".

Zackery P. Morazzini

General Counsel

Fair Political Practices Commission

By:

William J. Lenkeit

Senior Counsel, Legal Division