

San Joaquin Valley Insurance Authority

BOARD OF DIRECTORS

SUSAN B. ANDERSON

JUDITH CASE

MIKE ENNIS

ALLEN ISHIDA

PHIL LARSON

DEBORAH POOCHIGIAN

PETE VANDER POEL

Meeting Location:
Tulare County Employee Retirement
Association Board Chambers
136 N. Akers Street
Visalia, CA 93291
January 20, 2012
9:00 AM

AGENDA DATE: January 20, 2012

ITEM NUMBER: 6(e)

SUBJECT: Receive and File Report on SJVIA Executive Claims Summary through November 2011

REQUEST(S): That the Board Receive and File the Report on SJVIA Executive Claims Summary

DESCRIPTION:

Gallagher Benefit Services (GBS) has been compiling and delivering the attached Monthly Claims Report to SJVIA staff. The reports are delivered on the last Friday of each month and reflect claims data through the end of the previous month. The report provides a high level view of several key claims metrics and is useful in the early identification of potential trends and outliers. The Monthly Claims Report is meant to augment the quarterly (and annual) claims report and opportunity analysis developed by Anthem Blue Cross.

As requested by your board, a Large Claim Report has been included in the Monthly Claim Report (page 3). This summary details claims that have reached 50% of the pooling point (\$250,000) for the HMO plan as well as claims that have reached 50% of the stop loss deductible (\$450,000) for the PPO plans.

Of particular note in the attached report (January 2011 to November 2011):

- Executive Summary (page 2)
 - Enrollment has dropped 3% during the review period
 - Surplus has increased \$1,230,514 during the review period
 - Fixed costs remain under 10% of total costs (9.43%)
- Page 10
 - Monthly claims (year over year) show similar trends in corresponding months

AGENDA: San Joaquin Valley Insurance Authority

DATE: January 20, 2012

The attached Monthly Claims Report, dated January 10, 2012, reflects claims data through November 2011. The report consists of the following sections:

- Executive Summary
- Large Claim Report
- Overview of all plans
 - Average Monthly Enrollment
 - Average Monthly Premium
 - Average Monthly Claims
 - Total Premium Breakdown
 - Total Expenses and Premiums (Monthly and Cumulative)
 - Claims Per Employee Per Month – Year over Year and from inception
- Overview of HMO plan (same reports as above)
- Overview of PPO plans (same reports as above)
- Monthly Data
 - All Plans
 - HMO Plan
 - PPO Plans

For comparative purposes, each report includes 2011 data tables and 2010 data tables.

FISCAL IMPACT/FINANCING:

None.

ADMINISTRATIVE SIGN-OFF:



Paul Nerland
SJVIA Manager



Jeffrey Cardell
Assistant SJVIA Manager

**BEFORE THE BOARD OF DIRECTORS
SAN JOAQUIN VALLEY INSURANCE
AUTHORITY**

IN THE MATTER OF Receive and File Report on SJVIA Executive Claims Summary through
November 2011

RESOLUTION NO. _____
AGREEMENT NO. _____

UPON MOTION OF DIRECTOR _____, SECONDED BY DIRECTOR _____
_____, THE FOLLOWING WAS ADOPTED BY THE BOARD OF DIRECTORS, AT AN
OFFICIAL MEETING HELD _____, BY THE FOLLOWING VOTE:

AYES:
NOES:
ABSTAIN:
ABSENT:

ATTEST:

BY: _____

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That the Board Received and Filed the Report on SJVIA Executive Claims Summary through
November 2011